The Auto Redemption Fund, investing in high-quality debt instruments

Bualuang Thanasarn Plus 23/19 Estimated return of 1.70% per annum (Investment returns are tax free for individual investors)

Invests 6 months.

Minimum Investment 10,000 Baht

"Investment opportunities" come easily:

- Now invest more conveniently via Bualuang iBanking / Bualuang mBanking / BIZ iBanking or at any Bangkok Bank branch
- · Continue your investment at the fund's maturity by applying our automatic transfer service to auto-redeem your investment amount to Bualuang Thanatavee or B-TREASURY

Investor would like to check the date of fund maturity please visit www.bblam.co.th and click the menu button

Investor Services and choose Auto Redemption Schedule of Bualuang Fixed Income - Term Fund in menu bar

Bualuana Thanasarn Plus 23/19

"Investors can not redeem the Investment Units within 6 months. Thus, if there's any negative effect to the investment, the investors may loss their investment money."

Investment opportunity

Bualuang Thanasarn Plus 23/19

Enhance your returns with

Invests mainly in foreign fixed income instruments in an accounting year not less than 80% of the NAV issued by Government, Government Agency, Financial institutions, Corporations. The Fund will only invest in investment grade securities. Fully hedged against exchange rate risk (if any).

Investment plan and Estimated auto-redemption rate

BP23/19

Target Investment / Issuer ⁽¹⁾	lssuer's country	Credit Rating Issue or $Issuer^{\scriptscriptstyle(5)}$		Estimated	Investment	Estimated
		National Rating	International Rating	instrument yield ⁽²⁾ (% per annum)	proportion	return ⁽¹⁾ (% per annum)
Government Bond of Thailand ⁽²⁾		AAA		1.7570%	1.00%	0.02%
Foreign bank deposits / Foreign debt instruments issued by Financial Institutions ⁽¹⁾						
Abu Dhabi Commercial Bank	United Arab Emirates	-	S&P's : ST A-1	1.9000%	5.00%	0.10%
First Abu Dhabi Bank	United Arab Emirates	-	Moody's : ST Aa3	1.8500%	2.00%	0.04%
Emirates NBD Bank (ENBD)	United Arab Emirates	-	Moody's : ST P-2	1.8800%	2.00%	0.04%
Agricultural Bank of China	China	-	Fitch : ST F1	1.9000%	10.00%	0.19%
Bank of China	China	-	Fitch : ST F1	1.9500%	14.00%	0.27%
China Construction Bank	China	-	Fitch : ST F1	1.9500%	10.00%	0.20%
China Development Bank	China	-	Fitch : ST F1	1.8800%	2.00%	0.04%
Industrial and Commercial Bank of China	China	-	Fitch : ST F1	1.9200%	6.00%	0.12%
Bank of Communications	China	-	Moody's : ST P-1	1.9200%	5.00%	0.10%
China Merchants Bank	China	-	Moody's : ST P-2	1.9500%	5.00%	0.10%
United Overseas Bank	Hong Kong	-	S&P's : ST A-1+	1.8800%	2.00%	0.04%
Bank of East Asia	Hong Kong	-	S&P's : ST A-1	1.8800%	2.00%	0.04%
Commercial Bank of Qatar	Qatar	-	Fitch : ST F1	1.8000%	10.00%	0.18%
Qatar National Bank	Qatar	-	Fitch : A+	1.9800%	8.00%	0.16%
Al Khaliji Commercial Bank	Qatar	-	Moody's : ST P-2	1.9500%	8.00%	0.16%
Debt Instruments Issued by Corporations ⁽¹⁾						
Asia Sermkij Leasing		TRIS : BBB+	-	2.2500%	7.00%	0.16%
Saving deposit ⁽³⁾				0.3750%	1.00%	0.00%
Total investment 100.00%						1.92%
Estimated fund's expenses ⁽⁴⁾						0.22%
Estimated auto redemption rate (p.a.)						1.70%

(1) The Management Company reserves the rights to changes in the investments proportion, taking into account the client as major beneficiary of the investment units. However the investment must not have major implications to the investor's risk profile. The Management Company may consider to invests in other fixed income instruments or add from the aforementioned list of securities such as savings deposits, international debt instruments such as ICBC Asia/ BOC (HK)/ UNB/ Kexim/ MUSI, saving deposits, domestic financial institution or international government bond that is domestic invested by BBL/ SCBT/ TISCO/ KK, Corporate debt instrument such as TLT/ PL/ MPSC/ KSL/ MINT or other investment under BBLAM's universe. The Management Company re erves the rights that the changes might cause the unitholders to receive returns that are less than the initial estimate returns (2) (3) Issuers' quotations and/or ThaiBMA and Bangkok Bank PLC saving as of 28 June 2019.

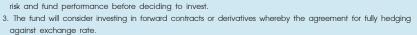
The fund's estimated expenses may be change but not more than the rate specified in the fund's prospectus.

The credit ratings may be changed during the IPO period, the management company does not have sponsibility for the accuracy of the information. (5)

(6) Due to changing of market condition/ tax structure/ tax rate/ tax expense the investment of the Fund shall not in accordance with the Fund's policy. The Unitholders may not receive returns that are less than the initial estimated return and/or the Management Company shall not proceed the auto-redemption at the rate as the initial estimated return.

Fund's Risk Level Remarks: 1. Investments are not deposits and carry the risk that investors may not receive their money back in full when the investment is redeemed (the principal is not augranteed). Moderate-to-High Risky 2. Investors are advised to study the product characteristics including the investment policy, returns conditions,





4. The specified return and/or auto-redemption rates may not materialize in case the market situations force the fund cannot to invest as planed.

5. Investors can not redeem the Investment Units within 6 months. Thus, if there's any negative effect to the investment, the investors may loss their investment money.

For more information or to obtain a fund prospectus,

please visit any Bangkok Bank branch, the call center 1333, or visit www.bangkokbank.com or BBLAM (66) 2674 6488 press 8 or visit www.bblam.co.th

